



## 2023 – 2024 ASSET INFORMATION

Student's Name: \_\_\_\_\_

W#: \_\_\_\_\_

Our records indicate that your and/or your parents did not provide asset information on your FAFSA Application. To determine your financial aid eligibility, please provide the dollar value of the information below **as of the date the FAFSA was first submitted**. If the value of the asset is zero, please input \$0 into the blank.

### Definitions:

- **Net Worth = value of the asset minus the amount you owe**
- **Investments include:**
  - Real estate/rental property (other than your home)
  - Trust funds, money market funds, mutual funds
  - UGMA/UTMA accounts
  - Certificates of deposit, stocks, stock options, bonds, and other securities
  - College savings accounts including Coverdell and 529 accounts
- **Investments do not include:**
  - Your home or your vehicles
  - Life insurance plans
  - Retirement plans including 401K, IRA, pension, etc.

Asset Type	Student/Spouse Amount	Parent(s) Amount
The total balance of all cash, savings and checking accounts:	\$	\$
The <b>net worth</b> of all investments: <ul style="list-style-type: none"> <li>• See definitions above</li> </ul>	\$	\$
The <b>net worth</b> of your business and/or investment farm value: <ul style="list-style-type: none"> <li>• <i>Do not include a farm that you live on or operate</i></li> <li>• <i>If the business has less than 100 full-time employees, enter \$0</i></li> </ul>	\$	\$

### Certification and Signatures

I fully certify that all of the information reported on this worksheet is complete and correct. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature (If dependent student)

\_\_\_\_\_  
Date